| General | information | about | company |
|---------|-------------|-------|---------|
|---------|-------------|-------|---------|

| Scrip code | 511535 |
|--|------------------------|
| Name of the company | NDA SECURITIES LIMITED |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended | 31-12-2015 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights | No |

Table I - Summary Statement holding of specified securities

| | Category | No. of fully Partly Shares Shares Shares | | total no. of | Number of Voting | Number of Voting Rights held in each class of securities (IX) | | | | | | |
|--------------|---|--|-------------------------------------|---------------------------------|--|---|--|---------------------------------------|----------------|---------------|-------|-----------------------|
| Category (I) | of shareholder (II) | Nos. Of shareholders (III) | paid up equity shares held | paid- up equity shares | underlying held Depository (VII) = Receipts (IV) | | (calculated as per SCRR, | Rights held in each class of | No of `Rights | Voting (2 | XIV) | Total as a % of |
| | | | (IV) | held (V) | (VI) | +(V)+ (VI) | 1957) (VIII) As a % of (A +B+C2) | securities (IX) | Class eg: X | Class eg:y | Total | (A +B +C) |
| (A) | Promoter & Promoter Group | 8 | 3639240 | | | 3639240 | 71.47 | | | | | |
| (B) | Public | 3586 | 1452960 | | | 1452960 | 28.53 | | | | | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | 3594 | 5092200 | | | 5092200 | | | | | | |

| | Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|----------|---|--------------------------------|--------|---|--|--|--|-------------------------|--|--|--|
| Category | Category of | No. Of Shares Underlying | No. Of | No. Of Shares Underlying Outstanding | Shareholding, as a % assuming full conversion of convertible securities (as | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares | | | |

| (I) | shareholder (II) | Outstanding convertible securities (X) | Warrants (Xi) | convertible securities and No. Of Warrants (Xi) (a) | a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) |
|------|---|--|------------------|---|---|------------|---------------------------------|---------|---------------------------------|---|
| (A) | Promoter & Promoter Group | | | | 71.47 | | | | | 3639240 |
| (B) | Public | | | | 28.53 | | | | | 1452960 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | | | | | | 5092200 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|--|--|----------------------------------|---------------------------------------|--|--|---|--|--|--|--|--|
| | | | No. of | No. Of Partly | No. Of | Total nos. | Shareholding as a % of total no. of | Number of Voting Righ in each class of securities | | | |
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | fully paid up equity shares held (IV) | paid- up equity shares held (V) | shares underlying Depository Receipts (VI) | shares held (VII) = (IV)+(V) + (VI) | shares (calculated as per SCRR, 1957) (VIII) As a % of (A | No of Voting (XIV) Rights | Total as a % of Total Voting rights | | |

| | | | | | | | +B+C2) | Class eg: X | Class eg:y | Total | |
|---|--|--|--------------|-------------|------------------|-----------|--------|----------------|---------------|-------|--|
| A | Table II - State | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/ Hindu undivided Family | 7 | 3589240 | | | 3589240 | 70.49 | | | | |
| (d) | Any Other (specify) | 1 | 50000 | | | 50000 | 0.98 | | | | |
| Sub-Total (A)(1) | | 8 | 3639240 | | | 3639240 | 71.47 | | | | |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 8 | 3639240 | | | 3639240 | 71.47 | | | | |
| В | Table III - Stat | ement showing | shareholding | g pattern o | of the Public sh | areholder | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institution | Non-institutions | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 3525 | 692180 | | | 692180 | 13.59 | | | | |

| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 10 | 727891 | | | 727891 | 14.29 | | | |
|--|---|---------------|--------------|-------------|----------------|--------------|-------------------|----|--|--|
| (e) | Any Other (specify) | 51 | 32889 | | | 32889 | 0.65 | | | |
| Sub-Total (B) (3) | | 3586 | 1452960 | | | 1452960 | 28.53 | | | |
| Total Public Shareholding (B)=(B)(1) +(B)(2)+(B) (3) | | 3586 | 1452960 | | | 1452960 | 28.53 | | | |
| С | Table IV - Stat | ement showing | shareholding | g pattern o | f the Non Pron | noter- Non I | Public shareholde | er | | |
| Total (A+B +C2) | | 3594 | 5092200 | | | 5092200 | 100 | | | |
| Total (A+B +C) | | 3594 | 5092200 | | | 5092200 | | | | |

| Table | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
|-------|--|----------------------------|--|--|--|--|---|--|--|--|--|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | | | | |

| | | | | % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
|--|-------------------|---------------|-------------------|----------------------|----------|---------------------------------|---------|---------------------------------|---------|
| A | Table II - States | ment showing | shareholding pa | ttern of the Promote | er and F | romoter G | roup | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 70.49 | | | | | 3589240 |
| (d) | | | | 0.98 | | | | | 50000 |
| Sub-Total (A) (1) | | | | 71.47 | | | | | 3639240 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 71.47 | | | | | 3639240 |
| В | Table III - State | ement showing | g shareholding pa | attern of the Public | shareho | lder | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | s | | | | | | | |
| (a(i)) | | | | 13.59 | | | | | 692180 |
| (a(ii)) | | | | 14.29 | | | | | 727891 |
| (e) | | | | 0.65 | | | | | 32889 |
| Sub-Total (B) (3) | | | | 28.53 | | | | | 1452960 |

| Total Public Shareholding (B)=(B)(1) +(B)(2)+(B)(3) | | 28.53 | | 1452960 |
|--|------------------------------|-------------------------------------|------------------------|----------|
| С | Table IV - Statement showing | shareholding pattern of the Non Pro | omoter- Non Public sha | reholder |
| Total (A+B +C2) | | 100 | | 5092200 |
| Total (A+B +C) | | | | 5092200 |

| Individuals/Hindu undivided Family | | | | | | | | |
|--|--------------------------|---------------|-------------------|-------------------|-------------|-------------|-----------------------|--|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 | |
| Name of the Shareholders (I) | Narsingh Dass Agarwal | Saroj Agarwal | Sanjay Agarwal | Deepti Agarwal | Reena Gupta | Neena Dewan | N.D. Agarwal (HUF) | |
| PAN (II) | AADPA9961B | AADPA9960A | AADPA9959M | AEGPA7817K | AHFPG8514R | AGMPD7770N | AAAHN1950Q | |
| No. of fully paid up equity shares held (IV) | 3034774 | 80010 | 180785 | 28451 | 510 | 10 | 264700 | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | |
| Total nos. shares held (VII) = (IV) +(V)+ (VI) | 3034774 | 80010 | 180785 | 28451 | 510 | 10 | 264700 | |

| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 59.6 | 1.57 | 3.55 | 0.56 | 0.01 | 0 | 5.2 |
|--|---------------------|----------------------|--------|------|------|---|-----|
| Number of Voting | Rights held in eacl | n class of securitie | s (IX) | | | | |
| Class eg:X | | | | | | | |
| Class eg:y | | | | | | | |
| Total | | | | | | | |
| Total as a % of Total Voting rights | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. Of Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 59.6 | 1.57 | 3.55 | 0.56 | 0.01 | 0 | 5.2 |

| Number of Locked in shares (XII) | | | | | | | | |
|--|--------------------|------------------|--------|-------|-----|----|--------|--|
| No. (a) | | | | | | | | |
| As a % of total Shares held (b) | | | | | | | | |
| Number of Shares p | oledged or otherwi | se encumbered (X | III) | | | | | |
| No. (a) | | | | | | | | |
| As a % of total Shares held (b) | | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 3034774 | 80010 | 180785 | 28451 | 510 | 10 | 264700 | |

| | Individuals/Hindu undivided Family | | | | | | |
|--|------------------------------------|--|--|--|--|--|--|
| Searial No. | | | | | | | |
| Name of the Shareholders (I) | | | | | | | |
| PAN (II) | Total | | | | | | |
| No. of fully paid up equity shares held (IV) | 3589240 | | | | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |

| Total nos. shares held (VII) = (IV) +(V)+ (VI) | 3589240 |
|--|--|
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 70.49 |
| Number of Voting | Rights held in each class of securities (IX) |
| Class eg:X | |
| Class eg:y | |
| Total | |
| Total as a % of Total Voting rights | |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. Of Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |

| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 70.49 | |
|--|---|--|
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares | pledged or otherwise encumbered (XIII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 3589240 | |
| | | |
| | Any Other (specify) | |
| Searial No. | 1 | |
| Category | Bodies Corporate | |
| Name of the | NDA RESEARCH & TECHNOLOGIES PRIVATE LIMITED | |

Total

NDA RESEARCH & TECHNOLOGIES PRIVATE LIMITED

AAACN3247M

Shareholders (I)

PAN (II)

| No. of the Shareholders (I) | 1 | 1 |
|--|--|-------|
| No. of fully paid up equity shares held (IV) | 50000 | 50000 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV) +(V)+ (VI) | 50000 | 50000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.98 | 0.98 |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg: X | | |
| Class eg:y | | |
| Total | | |
| Total as a % of Total Voting rights | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |

| No. Of Warrants (Xi) | | | | | |
|---|---------------------|----------------------|-------------------------|-------------------|----------|
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A +B+C2) | 0.98 | | | | 0.98 |
| Number of Locked | in shares (XII) | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of Shares p | oledged or otherwis | se encumbered (XIII) | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| | | | | | |
| Individuals - | ii. Individual | shareholders holding | nominal share capital i | n excess of Rs. 2 | 2 lakhs. |
| Searial No. | 1 | 2 | 3 | 4 | |
| | | | | | |

| Name of the Shareholders (I) | Prabha Somani | Rameshwar Dayal Tayal | Trilok Chand Agarwal | Usha Rani Gupta | |
|--|---------------------|--------------------------|----------------------|-----------------|--------|
| PAN (II) | ANWPS5683G | AACPT8652K | AIMPA0057B | AAFPG4766J | Total |
| No. of fully paid up equity shares held (IV) | 160971 | 176354 | 168536 | 77672 | 583533 |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV) +(V)+ (VI) | 160971 | 176354 | 168536 | 77672 | 583533 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.16 | 3.46 | 3.31 | 1.53 | 11.46 |
| Number of Voting | Rights held in each | class of securities (IX) | | | |
| Class eg: X | | | | | |
| Class eg:y | | | | | |
| Total | | | | | |
| Total as a % of Total Voting rights | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |

| No. Of Warrants (Xi) | | | | | |
|---|-----------------|--------|--------|-------|--------|
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A +B+C2) | 3.16 | 3.46 | 3.31 | 1.53 | 11.46 |
| Number of Locked | in shares (XII) | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 160971 | 176354 | 168536 | 77672 | 583533 |